

Retirement Planning Designed To Work For You

Informed planning now can provide a more comfortable retirement in five, ten or twenty-five years, whenever you are ready. The supplemental 403(b) plan offered by the University provides the opportunity to enhance your retirement benefits, but only if you participate!

This Fall University Human Resources and UPB Benefits Services are offering a series of NEW retirement planning seminars to University employees. Receive the latest information and tools on a variety of topics that include setting financial goals, building an investment mix, and managing your accounts in the midst of change. Representatives from Fidelity and TIAA-CREF, the vendors for the University of Illinois Supplemental 403(b) Retirement Plan, and representatives from SURS will lead the seminar discussions.

DATE, TIME, & LOCATION – FIND THE SESSIONS THAT ARE RIGHT FOR YOU:

New to the University or the 403(b) plan?

Fidelity: Confident Investing in Any Market

October 20, 2011 College of Medicine Research Building, Room 3175, 9:00am-10:00am

October 21, 2011 College of Medicine Research Building, Room 3175, 10:30am-11:30am

TIAA-CREF: Five Habits of Highly Successful Investors,

October 28, 2011, College of Medicine Research Building, Room 3175, 1:30pm-2:30pm

November 2, 2011, College of Medicine Research Building, Room 4175, 3:00pm-4:00pm

Planning ahead for retirement?

Fidelity: Preparing Your Savings for Retirement

October 20, 2011 College of Medicine Research Building, Room 3175, 10:30am-11:30am

October 21, 2011 College of Medicine Research Building, Room 3175, 9:00am-10:00am

TIAA-CREF: Staying on Track in a Volatile Market

October 28, 2011, College of Medicine Research Building, Room 3175, 3:00pm-4:00pm

November 2, 2011 College of Medicine Research Building, Room 4175 1:30pm-2:30pm

TIAA-CREF: Five Habits of Highly Successful Investors

October 28, 2011, College of Medicine Research Building, Room 3175, 1:30pm-2:30pm

November 2, 2011, College of Medicine Research Building, Room 4175, 3:00pm-4:00pm

Retiring soon?

Fidelity: Preparing Your Savings for Retirement

October 20, 2011 College of Medicine Research Building, Room 3175, 10:30am-11:30am

October 21, 2011 College of Medicine Research Building, Room 3175, 9:00am-10:00am

TIAA-CREF: Five Habits of Highly Successful Investors,

October 28, 2011, College of Medicine Research Building, Room 3175, 1:30pm-2:30pm

November 2, 2011, College of Medicine Research Building, Room 4175, 3:00pm-4:00pm

TIAA-CREF: Staying on Track in a Volatile Market,

October 28, 2011, College of Medicine Research Building, Room 3175, 3:00pm-4:00pm

November 2, 2011 College of Medicine Research Building, Room 4175 1:30pm-2:30pm

SURS: Preparing for Retirement,

October 27, 2011, College of Medicine Research Building, Moss Auditorium , 9:30am-11:00am

November 21, 2011 College of Medicine Research Building, Moss Auditorium, 2:00pm-3:30pm

These seminars are approved events under Civil Service Policy and Rules, Rule 11.12. Employees may be released from work to attend these events, University operations permitting, and subject to prior approval from your supervisor.

REGISTRATION IS REQUIRED

Register for seminars online in NESSIE at:

https://nessie.uihr.uillinois.edu/cf/benefits/index.cfm?Item_ID=139

If you need assistance with registration, contact Laura Czys at 217-333-9063 or email uihr@uillinois.edu.

FREE ONE-ON-ONE COUNSELING WITH PLAN VENDORS

Need assistance with SURS Self-Managed Plan investment options or the University's 403(b) Plan? Representatives from Fidelity and TIAA-CREF have on-campus one-on-one counseling sessions available.

Register for counseling at: https://nessie.uihr.uillinois.edu/cf/benefits/index.cfm?Item_ID=2854

MORE INFORMATION

Additional information about SURS and supplemental investment options can be found in NESSIE at:

https://nessie.uihr.uillinois.edu/cf/benefits/index.cfm?Item_ID=126&rlink=1. For assistance with

University supplemental plans, contact your campus UPB Benefits Services office:

Urbana 217-333-3111

Chicago 312-996-6471

Springfield 217-206-7144

For assistance with SURS, call SURS at 217-378-8800 or 800-275-7877.

For assistance from the plan vendors call TIAA-CREF at 800-732-8353 and Fidelity at 800-642-7131.